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MR. LINES: Brian.

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JACK: Brian. Yeah, Jack here.

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MR. LINES: Hey, Jack.

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JACK: How you doing?

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MR. LINES: I'm good. How are you doing?

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JACK: Good, good.

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MR. LINES: Good.

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JACK: The reason I'm calling is, I just had

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another little call from the SEC.

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MR. LINES: What did they say to you?

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JACK: Oh, amongst other things, they asked me to

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confirm that the only place that shares could come from was

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from the Treasury or existing shareholders.

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MR. LINES: Right.

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JACK: And I said, "Gosh, I hope that's the case."

6

Sort of a dumb question.

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MR. LINES: Right.

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JACK: But anyway, it leads me to believe that they

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may go after our major shareholders and start questioning

10

them.

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MR. LINES: Okay.

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JACK: Now, with -- in that regard, there were

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share transfer agreements.

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MR. LINES: Right.

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JACK: That Dumelow and Black had.

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MR. LINES: Right.

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JACK: And I asked Dumelow and Black to send me a

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18 complete copy of these so I could just distribute them to
19 those shareholders.

20 MR. LINES: Okay.

21 JACK: And I haven't back from them.

22 MR. LINES: Okay. I'll talk to those guys this
23 afternoon.

24 JACK: Yeah. Now, you know, Brian, this is really
25 important.

1 MR. LINES: Yeah.

2 JACK: You've got to bring those assholes into toe.

3 MR. LINES: Right.

4 JACK: You know, they wrote me a letter.

5 MR. LINES: Right.

6 JACK: The other day, which would -- if the SEC got
7 a hold of this letter, you would have no free trading shares.
8 Like I mean, these guys just don't fucking get it, you know?

9 MR. LINES: Okay.

10 JACK: Shouldn't be using them for this stuff.

11 MR. LINES: Okay. Let me -- well, I'll -- let me
12 talk to -- I'll give those guys a call right now.

13 JACK: Yeah. Well, why don't I fax you this
14 letter? I mean, you can see how silly it is.

15 MR. LINES: Okay. If you fax me, I'll give you my
16 personal fax number, okay?

17 JACK: Do I have it? 292-1871?

18 MR. LINES: 292-1871 is my personal fax number,
19 Sherry?

20 FEMALE SPEAKER: 292-1871.

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21 MR. LINES: That's correct.
22 JACK: Okay. Well, you know --
23 MR. LINES: Yeah, they phoned us, too, basically.
24 JACK: Yeah. Yeah. But I -- you know, look. I
25 met Corey Dean years ago, and he's a nice guy and all that

□

1 kind of stuff. But man, I'll tell you, you've got a loose,
2 loose cannon, you know, playing with these deals. But, you
3 know, you'll see this letter.
4 MR. LINES: All right. Okay. Send it to me. I'm
5 going to -- send to me right away, and then I'll talk to
6 them, okay?
7 JACK: Yeah. Good.
8 MR. LINES: All right. Great. Thanks.
9 JACK: Bye.
10 MR. LINES: Bye-bye.
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